

FLEET MANAGEMENT

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Fleet management

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Fleet Management

The effectiveness of tracking a company's assets will be improved with the use of a customized fleet management system. A good management system can manage a large amount of data, and its outstanding adaptability enables a wide range of customization options in line with the unique requirements of the organization. In a dynamic company environment, there will always be new processes and variables to monitor. Each vehicle is significant when it comes to fleet management for a business. The creation and documentation of the maintenance schedule, spare parts availability, power usage control, and many other things are required. The procedure will become too complicated to manage if the fleet is managed using an outdated methodology.

Your business needs a specialized software solution because manually handling all these records is challenging and time-consuming. Thousands of businesses have chosen the fleet management option provided by Odoo ERP as the best choice for increasing productivity. Successful fleet

management is simple to do with the help of the Odoo 17 Fleet module. It provides a great platform for controlling car contracts, costs, insurance, fuel log entries, and many other things in a single module. By combining it with other Odoo17 modules, users can increase this module's feature set. The fleet management module will serve as your company's comprehensive fleet tracking system.

Category ?

Information Vendors

MODEL SALARY

Seats Number ? 0

Doors Number ? 0

Color ?

Model Year ? 0

Trailer Hitch ? ☐

Can be requested ? ☐

Catalog Value (VAT Incl.) ? 0.00

CO2 fee ? 0.00 / month

Cost (Depreciated) ? 0.00 / month

Total Cost (Depreciated) ? 0.00 / month

ENGINE

When you access the Fleet module, you will see a preview of all configured vehicles in your database on the dashboard for that module.

Fleet Fleet Reporting Configuration

Settings Save Discard

Search...

General Settings CRM Sales Rental Referrals Website Purchase Inventory

Fleet Management

End Date Contract Alert

Send an alert 30 days before the end date

New Vehicle Request

An employee cannot request a new car if there are more than 1,000 existing cars available.

The dashboard's Kanban view is displayed above. The vehicles are arranged in the Kanban view according to their status, as seen in the image. A vehicle's preview includes information including its name, logo, tags, owner, location, and contacts. You are able to plan an activity for a particular vehicle by using the Activity icon.

Fleet

Fleet

Reporting

Configuration

5

21

Demo Company

New

Contracts

In Progress

x

Search...

1-6 / 6

	Name	Contract ...	Contract ... ^	Vehicle	Vendor	Driver	Recurrin...	Recurrin...	Status	
	Unique leasing	12/10/2022	60 days ago	Mercedes/Cla...	Deco Addict	Doris Cole	\$ 0.00	No	In Progress	
	Weekly leasin...	12/21/2022	Yesterday	Opel/Astra/1-...	Deco Addict	Mark Demo	\$ 150.00	Weekly	In Progress	
	Daily leasing ...	10/06/2023	In 5 days	Opel/Corsa/1-...	Deco Addict	Abigail P...	\$ 20.00	Daily	In Progress	
	Monthly leasing	01/01/2023	In 86 days	Bmw/Serie 1/...	Deco Addict	Audrey P...	\$ 400.00	Monthly	In Progress	
	Yearly leasing	01/01/2023	In 86 days	Audi/A1/1-AU...	Deco Addict	Beth Evans	\$ 4,000.00	Yearly	In Progress	
	Audi/A3/1-JF...	10/06/2023	10/06/2024	Audi/A3/1-JF...		Laurie Po...	\$ 0.00	Monthly	In Progress	

The settings icon can be found when your cursor is placed close to a stage's title, like in the image above. You can Fold, Edit, Delete, Archive, and Unarchive that specific stage using this option. Click on the tiny + sign next to the settings symbol, as seen in the screenshot below, if you wish to add a new car to an existing stage.

Fleet

Fleet

Reporting

Configuration

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Demo Company

New Vehicles

Search...

+ Downgraded

2

1-SYN-404: Opel/Corsa

Junior

Employee Car

Purchased

Abigail Peterson

Grand-Rosiere

1 Contract(s)

+ Reserve

1

+ Waiting List

0

+ State

0

You can mention the title in a new space after clicking the + sign. To include the vehicle in that specific stage, use the Add button. You can alter that specific car in its editing window by clicking the alter button.

Fleet Fleet Reporting Configuration

New Vehicles New

Drivers History 0 Contracts 0 Documents 0

New Request To Order Ordered **Registered** Downgraded Reserve Waiting List

Model
e.g. Model S

License Plate ?
e.g. PAE 326

Tags

DRIVER

Driver ?
Mobility Card
Future Driver ?
Assignment Date ?
Company Demo Company

VEHICLE

Category
Order Date
Chassis Number ?
Fleet Manager
Location ?

Tax Info Model Note

The +State button can be used to add a new stage to the fleet's Kanban display. You can use the filters accessible, Bikes, Cars, Trailer Hook, Planned for Change, Need Action, and archived to narrow down the fleet's accessible information. To add custom filters, use the Add Custom Filter option. Status, Model, Brand, and Fuel Type are included in the Group By function.

Fleet Fleet Reporting Configuration

New Vehicles

Search...

New Request To Order Ordered Registered

0 1 1 1

1-MER-001: Mercedes/Class A
Senior Employee Car
Purchased
Doris Cole
Grand-Rosiere
1 Contract(s)

1-ACK-205: Opel/Astra
Senior Employee Car
Purchased
Mark Demo
Grand-Rosiere
1 Contract(s)

1-AUD-001: Audi
Senior Employee Car
Purchased
Beth Eva
Grand-Rosiere
1 Contract(s)

1-BMW-001: BMW
Senior Employee Car
Purchased
Audrey P
Grand-Rosiere
1 Contract(s)

Kanban, List, Activity, and Pivot views are available here. Below is a display of this platform's list view.

New Vehicles ⚙️

🔍 Search...

New Request

Settings

Models

Manufacturers

Models

Categories

Services

Types

Vehicle

Status

Tags

Activity Types

Order

+

Ordered

0